

COOPERATING FOR POSITIVE CHANGE

*Fostering NAAHC's Goal of Supporting Housing Cooperatives
and Professionals Who Believe in the Principles of Cooperation*



San Francisco

NATIONAL ASSOCIATION OF HOUSING COOPERATIVES
49TH ANNUAL CONFERENCE
OCTOBER 9-12, 2009





NAHC 49th Annual Conference Schedule October 9-12, 2009



About the Conference

Each year, NAHC's Annual Conference brings together more than 500 of your peers, colleagues and industry experts in cooperative housing to discuss issues and learn together how to strengthen the cooperative housing in the United States. This year's conference in San Francisco promises to be an outstanding one!

Who Should Attend

- ~ Cooperative volunteer board members
- ~ Professional cooperative managers
- ~ Professionals, such as lawyers, CPAs, and lenders who service the housing cooperative community

Wednesday, October 7

9:00 a.m. – 5:00 p.m.

*Registered Cooperative Manager Course, Part I

Thursday, October 8

9:00 a.m. – 5:00 p.m.

*Registered Cooperative Manager Course, Part II

Friday, October 9

8:00 a.m. – 5:00 p.m.

9:00 a.m. – 12:00 p.m.

9:30 a.m. – 12:30 p.m.

9:00 a.m. – 1:00 p.m.

1:00 p.m. – 4:00 p.m.

1:00 p.m. – 5:00 p.m.

1:30 p.m. – 4:30 p.m.

4:30 p.m. – 5:30 p.m.

6:00 p.m. – 7:30 p.m.

Conference Registration

*Registered Cooperative Manager Course, Part III and Exam

*Tour of Alcatraz

NAHC Committee Meetings

*San Francisco's Freedom-West Co-op Tour

NAHC Board of Directors Meeting

*Museum of the African Diaspora (MoAD)

First Time Attendee Orientation

Opening Reception

Saturday, October 10

8:00 a.m. – 5:30 p.m.

9:00 a.m. – 10:30 a.m.

9:00 a.m. – 4:00 p.m.

10:45 a.m. – 12:15 p.m.

12:15 p.m. – 1:45 p.m.

2:00 p.m. – 5:15 p.m.

7:00 p.m. – 11:00 p.m.

Conference Registration

Opening General Session & Keynote Speaker

Exhibit Hall Open

Concurrent Breakout Sessions

Awards Luncheon

Concurrent Breakout Sessions

*Fillmore Jazz District

(Transportation only. Registrants book their own reservations at various clubs).

Sunday, October 11

8:00 a.m. – 5:00 p.m.

8:00 a.m. – 2:30 p.m.

9:00 a.m. – 12:15 p.m.

12:15 p.m. – 1:45 p.m.

2:00 p.m. – 5:15 p.m.

5:15 p.m. – 6:00 p.m.

6:00 p.m. – 12:00 a.m.

Conference Registration

Exhibit Hall Open

Concurrent Breakout Sessions

Strut Your Stuff: Co-op Pride Luncheon

Concurrent Breakout Sessions

Member Association Caucuses

*Cache Creek Casino Resort Excursion

Monday, October 12

9:00 a.m. – 10:30 a.m.

10:30 a.m. – 12:00 p.m.

12:00 p.m. – 1:00 p.m.

1:30 p.m. – 6:30 p.m.

General Session

Annual Meeting of Members

NAHC Board of Directors Meeting

*Trip to Muir Woods & Sausalito

Tuesday, October 13

9:00 a.m. – 6:30 p.m.

*Post Conference Wine Country Tour

*Reservation and ticket required



NAHC 49th Annual Conference Educational Program

Our 2009 Program will focus on timely topics of interest:

- ^ Board of Director Essentials
- ^ Financial, Legal, Regulatory Issues
- ^ Advanced Thinking for Cooperative Members
- ^ Outside The Box
- ^ Mortgage Payoff
- ^ RCM Check Up



Freedom West Co-op

SESSIONS*

- ^ Cooperative Principles & What They Mean
Jim Jenkins
- ^ Lobbying 101
Judy Sullivan
- ^ Mobile Home Parks Cooperatives
David Thompson
- ^ If You Promote It, They Will Demand It!
The 4 P's of Marketing
Vernon Oakes
- ^ Building an Informed Decision-Making Process
- ^ Member Financial Planning Support: How To Keep Them In The Cooperative
- ^ Employment Practices of Cooperatives
Lewis Silverman
- ^ New Community Vision: Where Needs Meet Resources
Terry Edlin
- ^ Great Architects Who Designed Great Cooperatives
David Thompson
- ^ Planning & Financing Major Rehab & Capital Improvement Projects
- ^ NAHC Website Training
Suzanne Egan
- ^ Aging in Place-Integrating Supports Into Housing Cooperatives
Candace Baldwin
- ^ Promoting & Living Green In Cooperative Housing
Paul Solomon
- ^ Individual & Corporate Finance: Share Loans, Blanket Loans & Reserves
- ^ Types Of Housing Cooperatives in California
David Thompson
- ^ Reading Financial Information
Bill Henley
- ^ Attorney's Roundtable
Herb Fisher
- ^ Building Relationships With Cooperatives Outside Housing
Jim Jenkins
- ^ Community Projects that Work!
Eugene Jones
- ^ Your Cooperative's DNA
Marlene Dau
- ^ The Up Side of Refinance in a Down Market
Paul Meyer
- ^ The Stimulus Package: What it Means for Housing Cooperatives
Judy Sullivan & Greg Carlson
- ^ Community Approaches to Aging-Village Model
Candace Baldwin
- ^ Role of the President
Mary Ann Rothman
- ^ Benefits Of Equity Housing Cooperatives
David Thompson
- ^ Financial Planning To Keep Your Cooperative "Alive" In Today's Ever Changing Market
Linda Brockway
- ^ 25 Tools & Tips of Electronic Communications
Jeanne Sheehy
- ^ Choosing Management: From The RFP to Contract
Ralph Marcus
- ^ Latest From HUD
- ^ What Can NAHC Do For YOU?
Mark Shernicoff

*All sessions subject to change.



Social Events and Tours

Tour of Alcatraz

Friday, October 9, 9:30 a.m. - 12:30 p.m.

Alcatraz and history go hand in hand. Once home to some of America's most notorious criminals, the island that housed the federal penitentiary that operated here until 1963 now offers insight into the 19th century when the island served as both a harbor defense fort and a military prison. You can also see visible reminders of the American Indian Occupation that started in 1969 after the prison closed. Come experience the beauty, history and infamy of Alcatraz on the San Francisco Bay. Fee includes tour and roundtrip transportation.

Cost: \$40.00.

San Francisco's Freedom-West Co-op Tour

Friday, October 9, 1:00 p.m.- 4:00 p.m.

Freedom West Homes has 382 apartment and townhouse units in downtown San Francisco and is known for its clean and well kept appearance. The waiting list is long, with low monthly carrying charges for the area, and the quality of life is excellent for low and moderate income housing. Fee includes tour, refreshments, and roundtrip transportation.

Cost: \$10.00.

Museum of the African Diaspora (MoAD)

Friday, October 9, 1:30 p.m. - 4:30 p.m.

"Diaspora: the movement, migration, or scattering of a people away from an established or ancestral homeland." This international museum features interactive theater and immersive exhibitions, with visitors exchanging histories and stories, and finding common expression in the experiences that MoAD provides. The guided tour is an hour long. Continue to tour the museum on your own, or visit one of the eight museums nearby, including San Francisco Museum of Modern Art, Yerba Buena Center for the Arts and the Contemporary Jewish Museum. Fee includes admission to the MoAD and roundtrip transportation.

Cost: \$25.00.

Transportation Only To Museums

Friday, October 9, 1:30 p.m. - 4:30 p.m.

Roundtrip transportation only to Yerba Buena Gardens is also available if you want to tour different museums.

Cost: \$15.00.

Fillmore Jazz District

Saturday, October 10, 7:00 p.m. - 11:00 p.m.

Check out the famed Fillmore Jazz District for a night of entertainment. Choose your dining and entertainment options, from the prominent music venues in the neighborhood like Sheba Lounge, Bruno's, the historic Fillmore Auditorium, or Yoshi's Jazz Club. The district also has ethnic restaurants of many varieties. Registrants book their own reservations at the jazz clubs. Fee includes roundtrip transportation only.

Cost: \$25.00.

Cache Creek Casino Resort Excursion

Sunday, October 11, 6:00 p.m. - 12:00 a.m.

The resort is owned and operated by the Rumsey Band of Wintun Indians, located in Brooks, California, which is approximately 90 miles from San Francisco. Cache Creek

features more than 3,000 slot machines and 142 table games, including a 28 table Poker Room. Fee includes roundtrip transportation only.

Cost: \$40.00.

Trip to Muir Woods & Sausalito

Monday, October 12, 1:30 p.m. - 6:30 p.m.

North across the Golden Gate Bridge lie two of California's most unique tourist attractions, Muir Woods and Sausalito. You will have two hours to tour the groves and view the thousands of old-growth coast redwoods at Muir Woods. Next, you will visit Sausalito, a village of art galleries, quaint shops and waterfront restaurants with views of San Francisco across the bay. Tour the area on your own and shop or dine at the many options available to you. Fee includes roundtrip transportation and Muir Woods entrance.

Cost: \$40.00.

Post Conference Wine Country Tour

Tuesday, October 13, 9:00 a.m. - 6:30 p.m.

Our tour departs from the hotel at 9:15 a.m. for a day of tours and tastings of Sonoma and Napa county wineries. Registrants are responsible for their lunch. Return to the hotel at approximately 6:30 p.m. Fee includes tour of winery, wine tasting, and roundtrip transportation.

Cost: \$70.00.



Note: A minimum of 25 attendees are needed for these events.

3 EASY WAYS TO REGISTER

ONLINE NEW!

Visit www.nahc.coop
for online registration

FAX

Complete both pages
of the registration
form and fax to
202-216-9646

MAIL

NAHC
1444 I St, NW
Ste. 700
Washington, DC 20005

1 FOR INDIVIDUAL COMPLETING REGISTRATION

Please make copies of this form for multiple registrants.

Co-op/Organization: _____
(Please print or type)

Name: _____

Phone Number: _____ Email Address: _____

2 ATTENDEE PROFILE REGISTRATION INFORMATION

First Name: _____ Last Name: _____

Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: _____ Email Address: _____
(please include for confirmation and updated communications)

Do you have any special dietary requirements? (please describe) _____

Do you have special access needs? (please describe) _____

Please select all that apply

I am on a Co-op Board

I am a Professional in the Co-op Field

I am President or President Elect of a Co-op Board

I am a first-time attendee

3 CONFERENCE REGISTRATION FEES

Registration fees include admission to all sessions, the exhibit hall, the Opening Reception on Friday, the Awards Luncheon on Saturday, and the Strut Your Stuff: Co-op Pride Luncheon on Sunday.

Conference Registration Fees	By July 31	After July 31
<input type="checkbox"/> First NAHC Member	\$685	\$740
<input type="checkbox"/> Additional NAHC Member	\$600	\$650
<input type="checkbox"/> Non Member	\$800	\$850
<input type="checkbox"/> California Housing Co-op (Non-Member)	\$685	\$740

TOTAL CONFERENCE FEES \$ _____

4 RCM CERTIFICATION COURSE FEES

The RCM Certification Course is an additional fee, separate from the conference. If you plan to be RCM certified, please register below.

RCM Certification Course Fees	By July 31	After July 31
<input type="checkbox"/> NAHC Member	\$680	\$730
<input type="checkbox"/> Non Member	\$750	\$830

TOTAL RCM COURSE FEES \$ _____



Attendee Name _____

5 OPTIONAL TOURS

All tours listed below are optional. Tickets are limited, so please book your tours early to guarantee availability.

Tour Name	Price	Tour Name	Price
<input type="checkbox"/> Tour of Alcatraz	\$40	<input type="checkbox"/> Fillmore Jazz District	\$25
<input type="checkbox"/> San Francisco's Freedom-West Co-op Tour	\$10	<input type="checkbox"/> Cache Creek Casino Resort Excursion	\$40
<input type="checkbox"/> Museum of the African Diaspora (MoAD)	\$25	<input type="checkbox"/> Trip to Muir Woods & Sausalito	\$40
<input type="checkbox"/> Transportation Only To Museums	\$15	<input type="checkbox"/> Post Conference Wine Country Tour	\$70

TOTAL OPTIONAL TOURS \$ _____

6 CONFERENCE TOTALS

Cancellation Policy

All cancellations must be received in writing to NAHC via mail, email or fax. A refund, less an administrative fee of \$95.00 per registrant, will be issued if received by August 31, 2009.

Due to financial obligations incurred by NAHC, no refunds will be issued on cancellations received after August 31, 2009. Substitutions from the same company will be permitted at any time prior to the meeting start date without penalty. ALL refunds will be processed after the conference.

CONFERENCE FEES \$ _____

Step 3, Page 1

RCM COURSE FEES \$ _____

Step 4, Page 1

OPTIONAL TOURS \$ _____

Step 5, Page 2

GRAND TOTAL \$ _____

7 PAYMENT METHOD

NAHC requires pre-payment for all meetings.

Check # _____ Master Card Visa American Express Discover

Card No. _____ Exp. Date _____

Name on Card _____

Signature _____

Mail or fax this form with payment to:

NAHC, 1444 I Street, NW, Suite 700, Washington, DC 20005

Tel: 202-737-0797 Fax: 202-216-9646

Register by credit card online at www.nahc.coop.





NAHC 49th Annual Conference Accommodations & Information

Host Hotel

The 49th Annual NAHC Conference will be held at the Hyatt Regency San Francisco. This waterfront hotel, located near Fisherman's Wharf and Chinatown, offers world-class views of the area. Access to downtown is easy and there are plenty of activities and opportunities for networking with other cooperative board members and residents. A limited number of guestrooms have been reserved at a discounted rate of \$199/night single occupancy or \$225/night double occupancy (additional state and local taxes on room rates will apply) for NAHC attendees.

To make reservations, call the Hyatt Regency San Francisco at 888-421-1442 by **Wednesday, September 9, 2009**. In order to receive this special rate, you must mention NAHC. After September 9th, or once the block has been filled (which ever comes first), reservations will be accepted on a space and rate available basis.



Transportation

The closest airport to the hotel is San Francisco International Airport (SFO) which is located approximately 18 miles from the hotel. Taxis are available outside the airport with a fee of approximately \$40.00 one-way. SuperShuttle is also available and the cost is approximately \$17.00 one-way from the airport. Reservations are required and can be made by calling 1-800-BLUEVAN or by visiting www.supershuttle.com.



Dress

Casual attire is appropriate for all meetings. Don't forget to bring apparel for the Co-op Pride Luncheon. The outdoor temperature and meeting rooms may vary. We strongly recommend bringing a sweater or light jacket. The average October temperatures for San Francisco are low 70's F during the day and mid 50's F in the evenings.

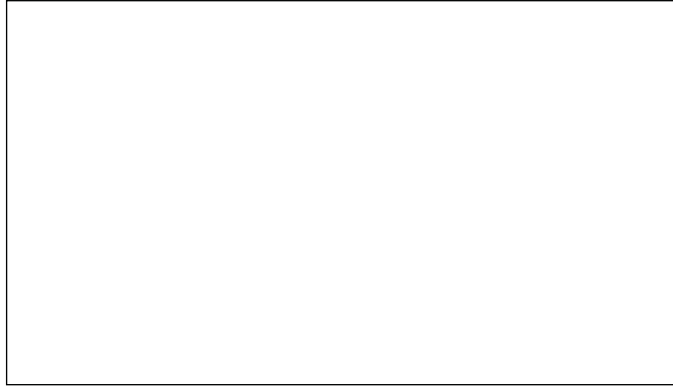
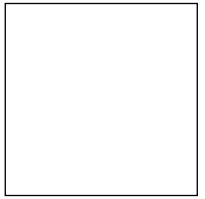




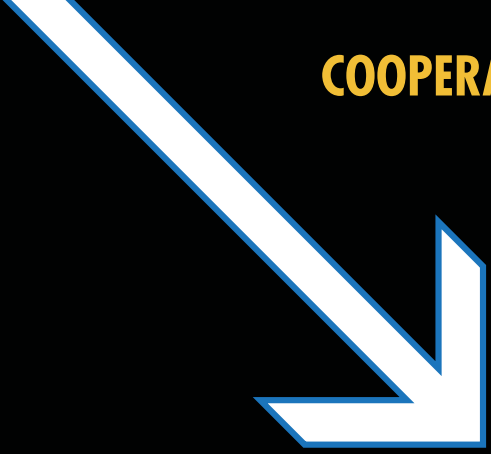
NATIONAL ASSOCIATION OF HOUSING COOPERATIVES

1444 I St., NW, Ste. 700 Washington, DC 20005

Return Service Requested.



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